

Connecting Your Bank Account in the Hope Scholarship Platform

Student First Technologies is excited to announce our partnership with Plaid, a leader in banking security, to ensure the highest level of protection for your financial information on the platform. You can now seamlessly integrate your bank account with the Hope Scholarship Platform through Plaid, a secure and convenient solution.

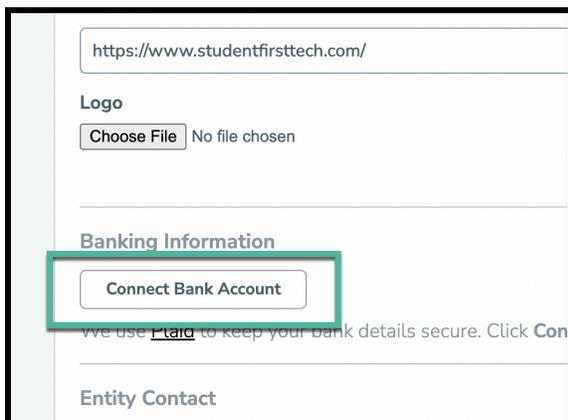
Note: First Platypus Bank is used in this article only as an example use case.

Sign Up and Log In

- Log in to your existing Hope Scholarship Platform account.

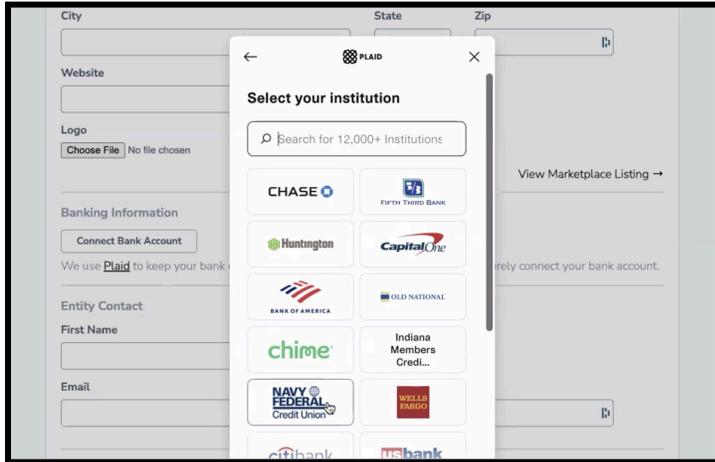
Locate the Connect Bank Account Button

- Navigate to the top right of your screen within the Hope Scholarship Platform and click “Edit Organization.”
- Navigate to Banking Information section and click “Connect Bank Account.” A pop-up window will appear that starts the process:



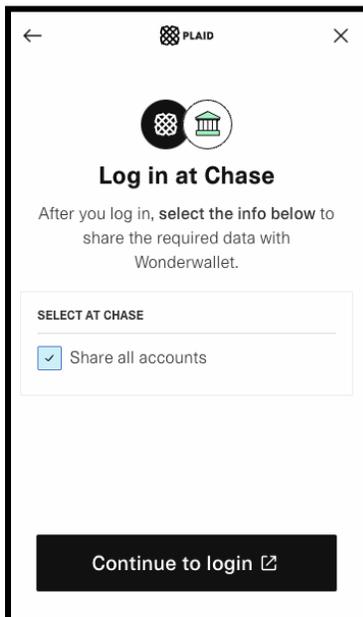
Choose Your Bank

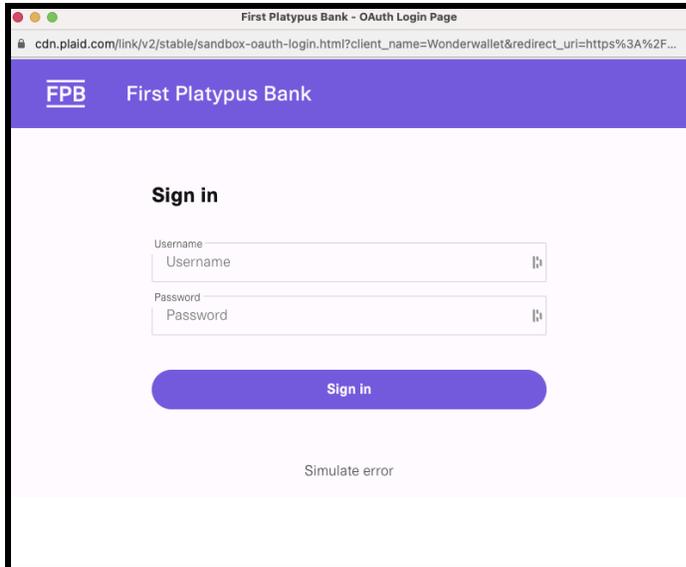
- A list of banks will appear. Find and select your bank.



Enter Your Bank Credentials

- Input your online banking username and password.
- Select which bank account to share via Plaid
 - **Important:** Select your primary School/Microschool bank account to which you would like to receive Hope Scholarship funds





First Platypus Bank - OAuth Login Page

cdn.plaid.com/link/v2/stable/sandbox-oauth-login.html?client_name=Wonderwallet&redirect_uri=https%3A%2F...

FPB First Platypus Bank

Sign in

Username
Username

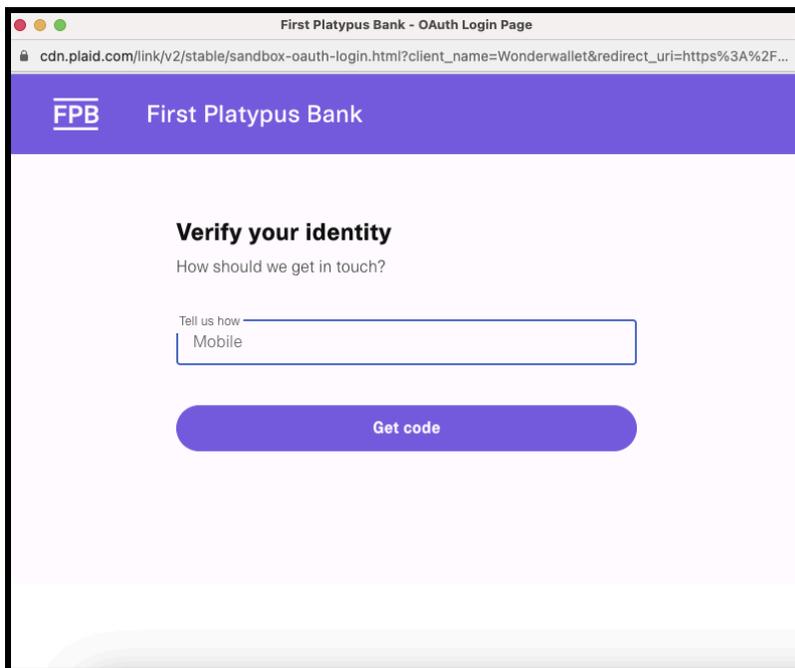
Password
Password

Sign in

Simulate error

Authenticate Your Identity

- For added security, you may need to answer security questions or receive a verification code via email or text.



First Platypus Bank - OAuth Login Page

cdn.plaid.com/link/v2/stable/sandbox-oauth-login.html?client_name=Wonderwallet&redirect_uri=https%3A%2F...

FPB First Platypus Bank

Verify your identity

How should we get in touch?

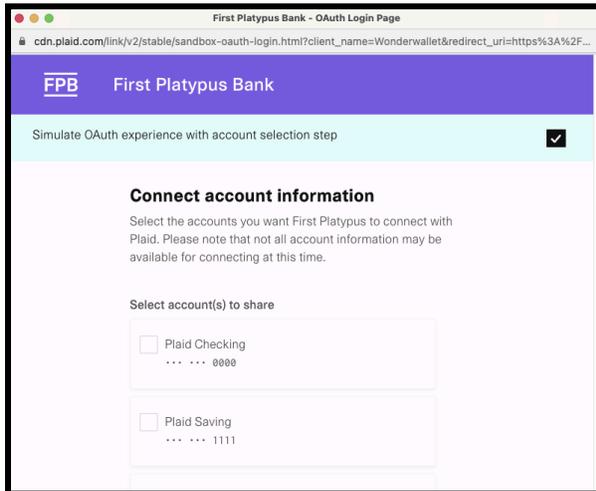
Tell us how
Mobile

Get code

Link Your Account

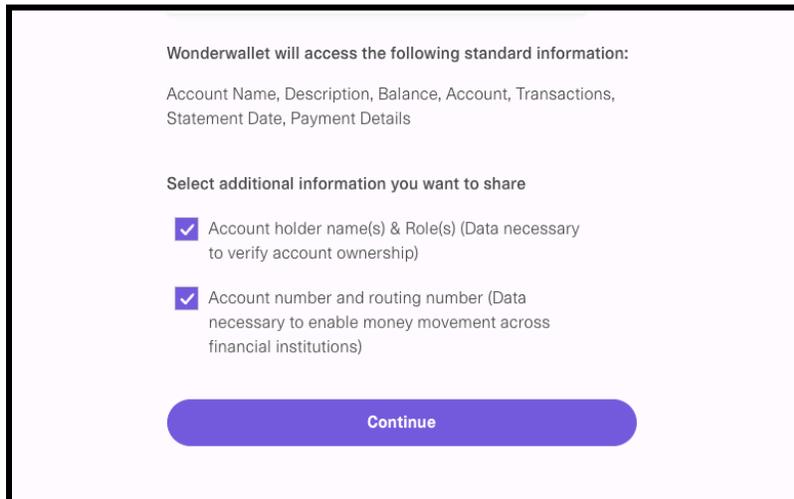
- After entering all the required information, the platform will establish a secure connection with your bank.

- Verify the information displayed to ensure everything looks correct.



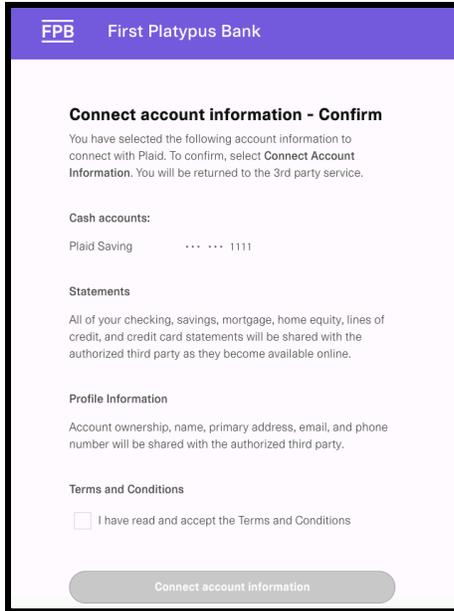
Accept Terms and Permissions

- You'll be prompted to agree to certain terms and permissions. Make sure to read them carefully.



Confirmation

- A confirmation message will display, signaling that you've successfully linked your bank account.



FPB First Platypus Bank

Connect account information - Confirm

You have selected the following account information to connect with Plaid. To confirm, select **Connect Account Information**. You will be returned to the 3rd party service.

Cash accounts:

Plaid Saving ... 1111

Statements

All of your checking, savings, mortgage, home equity, lines of credit, and credit card statements will be shared with the authorized third party as they become available online.

Profile Information

Account ownership, name, primary address, email, and phone number will be shared with the authorized third party.

Terms and Conditions

I have read and accept the Terms and Conditions

Connect account information

Your School/Microschool is set-up to receive Disbursements!

Need Help?

If you run into any issues, the Hope Scholarship Engagement Team is available to assist you. You can reach the Engagement Center by phone at (681)-999-HOPE (4673) or email at help@hopescholarshipwv.com. With these steps, you'll be well on your way to making the most of your participation in the Hope Scholarship Program. Thank you for taking this journey with us.